

This work was part of an effort to improve the payment process in a legacy business banking application. The wireframes give a sense of the work without revealing any proprietary information.

Multiple Recipients in an ACH Transaction

Create New ACH Transaction

User selects Request Type from dropdown (as we do today).
Recipient List is filtered accordingly.

ACH Multi-Recipient Table Filtr...

We might need to provide additional ACH information in the table so users can select accordingly if a recipient has more than one ACH option.

User selects Recipients to add to transaction.

ACH Multi-Recipient Table Filtr...

Select Recipients

User arrives at ACH Payment screen with data pre-populated.

User completes amount fields and continues as we do today.

ACH Payment Screen

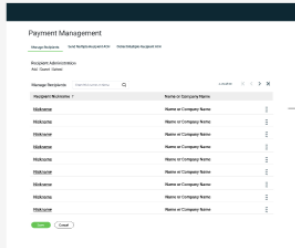
ACH Payment Confirmation

Manage Recipients

Select Recipients

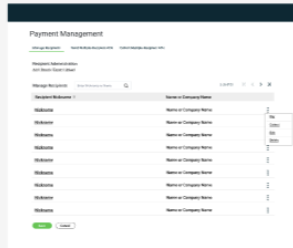
Pay from Recipient List

Manage Recipients



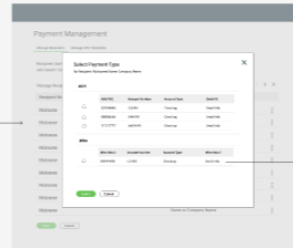
User selects kebab menu...

Manage Recipients - Pay Rec...



User selects pay and Recipient has multiple payment options associated with their Recipient Profile...

Manage Recipients - Pay Rec...



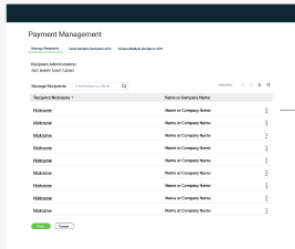
User selects payment detail for that Recipient - is taken to the appropriate payment rail page to complete transaction...

Payment Rail Page - Complete Transaction



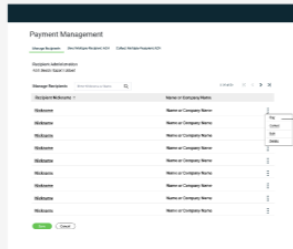
User completes payment and receives confirmation/approval prompts as we do today.

Manage Recipients



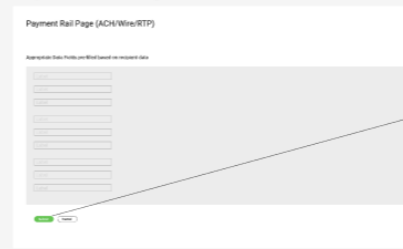
User selects kebab menu...

Manage Recipients - Pay Rec...



User selects pay and Recipient only has one payment option associated with their Recipient Profile...

Payment Rail Page - Prefilled



User completes payment and receives confirmation/approval prompts as we do today.

Payment Rail Page - Complete Transaction

